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June 15, 2010

VIA OVERNIGHT DELIVERY

Mr. Jeff R. Derouen, Executive Director
Kentucky Public Service Commission
211 Sower Blvd.
Frankfort, KY 40602
502-564-3940

Re: All American Telecom, Inc.

Dear Mr. Derouen:

Please be advised with this original letter and eleven (11) copies that All American Telecom, Inc. ("All American Telecom") is transferring control to All American Acquisition Group, LLC ("All American Acquisition") as described herein. In connection therewith, we provide the following information:

I. The Parties

A. All American Telecom, Inc.

All American Telecom is a Florida corporation with principal offices located at 23110 S.R. 54 #308, Lutz, Florida 33559. All American Telecom is authorized to provide telecommunications services in Alabama, Florida, Kentucky, North Carolina and Montana.

All American Telecom was granted authority to operate as a competitive local exchange telecommunications carrier on April 22, 2009 in Case No. 2009-00341 and has a pending Eligible Telecommunications Carrier Application filed on November 17, 2009 in Case No. 2009-00446 with the Kentucky Public Service Commission.

B. All American Acquisition Group, LLC

All American Acquisition Group, LLC is a Delaware limited liability company which was created for purposes of this transaction. All American Acquisition Group, LLC's principal offices are located at 6905 N. Wickham Road, Suite 403, Melbourne, Florida 32940. All American Acquisition Group, LLC is 100% owned by Associated Telecommunications Management Services, LLC ("ATMS"), a Delaware limited liability with principal offices located at 6905 N. Wickham Road, Suite 403, Melbourne, Florida 32940. ATMS is a holding company, which was formed to acquire several small competitive local exchange companies.

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II. Designated Contact

The designated contact for questions concerning this Notice is:

Lance J.M. Steinhart
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Attorney for All American Telecom, Inc.

III. Description of Proposed Transactions

All American Telecom, Inc. and All American Acquisition Group, LLC have entered into an agreement under which All American Acquisition will purchase one Hundred Percent (100%) of the issued and outstanding equity interests in All American Telecom. Upon consummation of the proposed transaction, All American Acquisition will own 100% of the equity of All American Telecom.

The proposed transaction will provide All American Telecom with greater operating flexibility to pursue operating purposes, including, without limitation, (a) expansion of its telecommunications infrastructure; (b) improvement of customer service, billing, financial reporting and other management information systems; and (c) possible acquisitions, future investments or strategic alliances.

At this time, the Company is not providing service and has no customers. The transaction will be transparent since the transfer of control will only result in a change in ownership. There will be no change in name, and the company will provide services pursuant to the same terms and conditions.

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IV. Public Interest Analysis

The proposed transaction is in the public interest because it will enhance All American Telecom's ability to compete in the market for telecommunications services. It will give All American Telecom access to resources which will enable it to introduce new products and services and to respond to the competitive environment.

The transaction will not result in any changes to All American Telecom's provision of service. It is anticipated that All American Telecom's management team responsible for its day-to-day operations are expected to remain essentially the same immediately following the proposed transaction. In addition, the contact points for customers and Commission inquiries will remain the same immediately after the transfer of control. Nor does the proposed transfer of control raise any competitive concerns.

I have also enclosed an extra copy of this letter to be date stamped and returned to me in the enclosed, self addressed, postage prepaid envelope.

If you have any questions or if I may provide you with additional information, please do not hesitate to contact me. Thank you.

Respectfully submitted,



Lance J.M. Steinhart
Attorney for All American Telecom

Enclosures
cc: David Gainer